

**United Way of Washtenaw County
Endowment Fund
Certificate of Intent**

I/We want to do our part to help create a perpetual source of revenue for United Way of Washtenaw County Endowment Fund by making a total pledge of \$ _____

I/We will make a planned gift to the United Way of Washtenaw County Endowment Fund as follows:

- The United Way of Washtenaw County Endowment Fund is named in my/our will in the amount of \$ _____
- The United Way of Washtenaw County Endowment Fund is named as a beneficiary of my/our life insurance policy. The value of the insurance policy is \$ _____
- I have made other estate provisions for the United Way of Washtenaw County _____

Endowment Fund as follows:

- I wish my donation to be restricted. (Gift would be kept in perpetuity and only the earnings could be used)
- I wish my donation to be unrestricted (The use of gift and earnings subject to the discretion of the UWWC Board of Directors)

I/ We prefer to make a gift of cash and/or securities in the amount of \$ _____ of which \$ _____ is enclosed.

The balance will be paid as follows:

\$ _____ Date: _____

Please complete information on reverse side of this form.

LIVE UNITED®



United Way of Washtenaw County
Endowment Fund
2305 Platt Road
Ann Arbor MI 48104

Phone: 734.971.8200
Fax: 734.971.6230

www.uwwashtenaw.org

Providing for Tomorrow

United Way of Washtenaw County Endowment Fund



Donor Recognition Levels

Founders Society

Our Founders Society donors have contributed \$20,000 or more to the Endowment Fund.

Jane Constable*
Marnee and John* DeVine
Bill Dobson*
Steve and Judy Dobson
Carol and John Eman
Joe Fitzsimmons
Beverly Ghesquiere
Clement and Margo Gill
Lee Gorman and Mark Ritz
Doug and Sabrina Gross
Morris McFarland*
Dr.* and Mrs.* Joe D. Morris
Mark Ouimet and Donna Hrozencik
Jerry and Lorna Prescott
Jim and Bonnie Reece
Norma and Dick Sarns
Dr.* and Mrs.* Harry A. Towsley
Ambassador Ron and Eileen Weiser

Benefactors

Our Benefactors have contributed \$10,000 to \$19,999 to the Endowment Fund.

Bill Brinkerhoff and Kathy Sample
George* and Connie Cress
Bob and Terry Foster
Bob Kerschbaum

*deceased

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United Way
Endowment Fund

Why give to the United Way Endowment Fund?

Your gift is an investment in creating lasting positive change in the lives of children, families and individuals right here in Washtenaw County. By giving to the Endowment Fund you are supporting United Way’s ability to address the root causes of the most pressing problems facing our community.

Our goals for the community:

- Children enter school ready to succeed.
- Increase the high school graduation rate.
- School aged youth feel physically and emotionally safe.
- Increase access to health services
- Increase food security.
- Reduce the number of homeless families and individuals
- Increase independent living factors for low-income seniors

Questions? Contact Deb Bratkovich at dbratkovich@uwwashtenaw.org or 734.677.7219

Providing
for Tomorrow

The earnings from our endowment fund are used to support our daily operations, provide special programs and services, or serve as emergency funds.

None of us knows what the future holds, but we do know that right now, our organization plays an essential role in our community. Our endowment ensures that future generations will have access to the same quality programs and services we provide today. Your contributions to our endowment fund will help us meet our mission for many years to come.

A gift to the Endowment Fund provides you with tax benefits, estate planning benefits, and the satisfaction of knowing that your gift will continue to benefit our community far into the future.

How to Give to the United Way Endowment Fund

Bequests

Cash

Appreciated Securities

Gifts of long-term appreciated securities offer tax savings by avoiding capital gains taxes.

Charitable Gift Annuity

Provides income for life.

Life Insurance

Life insurance gifts include both new and re-assigned existing life insurance policies.

Donor Advised Funds

You can contribute through established charitable endowment programs.

Donor Pooled Income Funds

Donor pooled income funds pay a guaranteed income to a donor (or donors) for life.

Name(s) _____

Phone _____

Home Address _____

City _____

State _____ Zip _____

E-mail _____

Keep this gift anonymous

I/We understand that this pledge does not represent a binding obligation on my/our part or on the part of my/our heirs. Contributions are tax deductible as provided by law.

Signature(s) _____

Signature(s) _____

Date _____