



Planned Gift Intention

I (We) desire to inform you that I (we) have included a bequest to United Way of Washtenaw County in my (our) estate plan. I (We) estimate that the current value of the gift to United Way of Washtenaw County is approximately \$_____ as of _____ (date).

It is my (our) pleasure to make this gift to **United Way of Washtenaw County** in the form of

[cash, life insurance, IRA or retirement plan assets, investments or other gift].

I (we) would like this gift to be allocated to _____ (endowment or unrestricted).

I (We) understand that this gift is revocable and can be changed at any time. I further understand that I (We and/or My Estate) am not legally or morally obligated to fulfill this intention if I choose to modify or cancel my gift at a future date.

I (We) will inform you if I (we) change my intent toward your organization or if the value of my (our) gift significantly increases or decreases.

Name(s): _____

Address: _____

City, State, Zip: _____

E-mail: _____

Name for Recognition*: _____

*please write Anonymous if you want to be anonymous

Signature: _____ Date: _____

Please return this form to:

United Way of Washtenaw County
Attn: Susan Smith, VP of Development
2305 Platt Rd, Ann Arbor MI 48104
Direct; 734-677-7227 Email: ssmith@uwwashtenaw.org

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